History of Chemistry (HIST) > Financial Form > 2025

Income

Part A. Income	*2025 Budget*	*2025 Actual*	*2026 Budget*
1. Contributions * Contributions, gifts, grants, and similar amounts received from members, non members, or outside organizations for specific uses by, or general benefit of, the division.	**Total** $5,000.00	**Total** $4,963.00	**Total** $5,000.00
a. Meeting Grants	$0.00	$0.00	$0.00
b. Meeting Awards	$0.00	$0.00	$0.00
c. Non-meeting Grants	$0.00	$0.00	$0.00
d. Non-meeting Awards	$0.00	$0.00	$0.00
e. Innovative Project Funding	$0.00	$0.00	$0.00
f. Donations	$1,000.00	$963.00	$1,000.00
g. Other Contributions	$0.00	$0.00	$0.00
h. New member commissions/ Recruitment incentive	$0.00	$0.00	$0.00
i. Rebate from ACS for Councilor Travel	$4,000.00	$4,000.00	$4,000.00

2. Membership Dues and Assessments * Dues collected from division members and affiliates in amounts assessed by the division. Dues are collected year-round by the ACS Columbus Office and are processed for payment to Division treasurers by February 15 and August 15 of every year	**Total** $24,300.00	**Total** $23,143.08	**Total** $22,900.00
a. February Dues payment	$4,600.00	$4,955.00	$4,900.00
b. August Dues payment	$3,600.00	$2,495.00	$2,400.00

c. Dues Paid Directly to Division	$100.00	$310.00	$100.00
d. Annual Division Allocation from ACS	$16,000.00	$15,383.08	$15,500.00

3. Income from Self-Sustaining Activities * Include activities which are normally expected to be self-supporting and usually take place outside of the ACS national meetings.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Total Income Self-Sustaining Activities	$0.00	$0.00	$0.00

4. Publications * revenues generated from the sale of non member subscriptions, advertising space in the division newsletter, book royalties, etc.	**Total** $2,200.00	**Total** $1,620.00	**Total** $1,600.00
a. Total Publications	$2,200.00	$1,620.00	$1,600.00

5. Conferences/Workshops/Meetings * Revenues generated from registration and admission fees for continuing education courses and workshops, public affairs events, and symposia offered to members and nonmembers.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Total Conferences/Workshops/Meetings	$0.00	$0.00	$0.00

6. Investment Income (Operating Acc.) * Revenues generated from registration and admission fees for continuing education courses and workshops, public affairs events, and symposia offered to members and nonmembers.	**Total** $7,700.00	**Total** $15,634.65	**Total** $15,000.00
a. Interst on Savings or Temporary Cash Investments	$2,200.00	$5,088.20	$6,000.00
b. Dividends and Interest from Securities	$5,500.00	$10,546.45	$9,000.00
c. Income from Investments of Tax-exempt Bond Proceeds	$0.00	$0.00	$0.00

7. Capital Gain (Loss) from Sale of Securities *			

Include realized gain or loss from the sale of securities. Do not include any unrealized gains or losses on securities carried at market value in the books of account.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Gross Amount from Sale of Securities	$0.00	$0.00	$0.00
b. Less Cost or Other Basis and Sales Expenses	$0.00	$0.00	$0.00
c. Gain or Loss	$0.00	$0.00	$0.00

8. Royalties * Royalties realized as a result of book publication.	**Total** $0.00	**Total** $203.25	**Total** $0.00
a. Total Royalties	$0.00	$203.25	$0.00

9. Rental Income or (Loss) * Income or loss related to rental .	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Gross Rents	$0.00	$0.00	$0.00
b. Less: Rental Expenses	$0.00	$0.00	$0.00
c. Rental Income or (Loss)	$0.00	$0.00	$0.00
d. Net Rental Income or (Loss)	$0.00	$0.00	$0.00

10. Income from Fundraising Events * Gross revenue, expenses, and net income from all fundraising activities such as dinners, dances, carnivals, raffles, and bingo games that are other than contributions to finance exempt activities.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Gross Income from Fundraising Events	$0.00	$0.00	$0.00
b. Less: Direct Expenses	$0.00	$0.00	$0.00
c. Net Income or (Loss) from Fundraising Activities	$0.00	$0.00	$0.00

11. Income from Gaming Activities *			

Income related to gaming activities the division takes part in, including (but not limited to): bingo, pull tabs, instant bingo, raffles, scratch offs, charitable gaming tickets.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Gross Income from Gaming Activities	$0.00	$0.00	$0.00
b. Less: Direct Expenses	$0.00	$0.00	$0.00
c. Net Income or (Loss) from Gaming Activities	$0.00	$0.00	$0.00

12. Sales of Inventory, Less Returns and Allowances * Sales revenue from inventory.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Gross Sales of Inventory, Less Returns and Allowances	$0.00	$0.00	$0.00
b. Less: Cost of Goods Sold	$0.00	$0.00	$0.00
c. Net Income or (Loss) from Sales of Inventory	$0.00	$0.00	$0.00

13. Total All Other Revenue * Itemize other revenue that does not seem to fit in one of the categories listed on the form. Example: ticket sales from social event, posters in the exposition hall, returned check, etc.	**Total** $1,200.00	**Total** $1,500.00	**Total** $1,200.00
a. Total All Other Revenue:	$1,200.00	$1,500.00	$1,200.00

14. Total Miscellaneous Revenue * Enter all other types of revenue not reportable above.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Total Miscellaneous Revenue:	$0.00	$0.00	$0.00

Total Income From All Activities :	**2025 budget** $40,400.00	**2025 Actual** $47,063.98	**2026 budget** $45,700.00

Please explain the difference between actual and budget figures *

I am explaining only differences greater than 10% as in previous reports. Lines 2A and 2B – The individual dues collected in total did not differ by more than 10% from the total dues budgeted. Line 2C - Total dues collected directly from members is impossible to predict. Line 4 – Library subscription income for the Bulletin for the History of Chemistry was less than expected. We are seeing a decrease in our library subscribers, likely due to libraries continuing to decrease the individual subscriptions they carry. Line 6A – The HIST Treasurer placed $100,000 of our money market funds into several CDs at Morgan Stanley, and moved $60,000 of these funds into an interest bearing account at Morgan Stanley. All of these options have a higher interest than the previous money market account. The interest was much larger than expected. Line 6B - The dividends received from funds in the Vanguard funds was larger than expected because we received several of the 2024 payments in 2025. The returns were higher than expected. Line 8 – Royalty income was reported for a previously published volume. Line13 –This is hard to budget as it represents the funds collected from attendees to the HIST award dinner. The total Income was higher than the total budgeted Income, mostly due to the higher interest and dividend income earned in 2025.

Expenses

1. Contributions * Report grants and awards to individuals or organizations. Also include scholarships, fellowships and research grants to individuals.	**Total** $6,900.00	**Total** $9,730.07	**Total** $7,400.00
a. Meeting Grants and Awards	$3,500.00	$7,386.19	$4,000.00
b. Non-Meeting Grants and Awards	$3,400.00	$2,343.88	$3,400.00
c. Donations and Other Contributions	$0.00	$0.00	$0.00

2. Benefits paid to or for Members * Payments made by the organization to provide benefits to members.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Total Benefits paid to or for Members	$0.00	$0.00	$0.00

3. Salary, other Compensation, Employee Benefits * Compensation includes all forms of income and other benefits earned or received in return for services rendered including pension plan contributions and other benefits, but does not include non-compensatory expense reimbursements or allowances.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Compensation of Current Officer/Directors/Trustees/Key Employees	$0.00	$0.00	$0.00

b. Other Compensation Including to Disqualified Persons	$0.00	$0.00	$0.00
c. Other Salary and Wages	$0.00	$0.00	$0.00
d. Pension Plans Contributions (Including section 401(k) and section 403(b) employer contributions)	$0.00	$0.00	$0.00
e. Other Employee Benefits	$0.00	$0.00	$0.00
f. Payroll Taxes	$0.00	$0.00	$0.00

4. National Meeting Expenses * Include speaker travel costs, special program costs, costs of experimental programs to improve meetings, guest registrations, on-site division expenses, costs of unique equipment for special presentations, etc.	**Total** $1,600.00	**Total** $2,528.90	**Total** $2,200.00
a. Speaker Fees and per Diem	$0.00	$0.00	$0.00
b. Guest Registration	$300.00	$926.00	$600.00
c. Speaker Breakfast/Lunch/Dinner	$0.00	$0.00	$0.00
d. Other Speaker Costs	$0.00	$0.00	$0.00
e. Planning Expenses	$0.00	$0.00	$0.00
f.Social Events	$1,300.00	$1,602.90	$1,600.00
g.Audio/Visual Equipment	$0.00	$0.00	$0.00
h.Other	$0.00	$0.00	$0.00

5. Investment Expenses * Include service fees, bank charges, etc.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Total Investment Expenses	$0.00	$0.00	$0.00

6. Expenses from Self-Sustaining Activities *	**Total**	**Total**	**Total**

Include activities which are normally expected to be self-supporting and usually take place outside of the ACS national meetings	$0.00	$0.00	$0.00
a. Total Expenses from Self-Sustaining Activities:	$0.00	$0.00	$0.00

7. Publications Expenses * Include expenses for newsletters, ballots, membership directories, preprints, reprints, proceedings, and any other special publications.	**Total** $19,500.00	**Total** $8,577.46	**Total** $8,000.00
a. Membership Directories - printing	$0.00	$0.00	$0.00
b. Newsletter/Ballots - printing	$0.00	$0.00	$0.00
c. Abstract Seperates - printing included with Newsletter	$1,000.00	$0.00	$0.00
d. Preprints/Reprints - printing	$0.00	$0.00	$0.00
e. Postages and Shipping	$500.00	$2,410.36	$1,500.00
f.Other	$18,000.00	$6,167.10	$6,500.00

8. Conferences/WorkShops/Meetings * Expenses from specialty meetings sponsored or cosponsored by divisions. Also include fees associated with Secretariats, Division Officer's Caucus, etc.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Inter-Divisional Activities	$0.00	$0.00	$0.00
b. Other Activities	$0.00	$0.00	$0.00

9. Administrative * Include secretarial expenses (stationery, postage, and telephone), councilor travel, and officer travel. Include salaries and general overhead in administrative expenses.	**Total** $16,705.00	**Total** $12,765.00	**Total** $16,510.00
a. Officers	$0.00	$0.00	$0.00
b. Committees	$0.00	$0.00	$0.00
c. Councillors	$5,000.00	$1,747.22	$4,500.00

d. National Meeting Travel/Meals	$10,000.00	$8,779.93	$10,000.00
e. Communications (postages,telephone,etc)	$105.00	$116.68	$110.00
f.DLC/P2C2 Expenses	$1,000.00	$1,383.77	$1,300.00
g.Office Supplies and Operations	$600.00	$737.40	$600.00

10. Other Expenses * Itemize under other expenses those that do not seem to fit in one of the categories listed above.	**Total** $0.00	**Total** $0.00	**Total** $0.00
a. Total Other Expenses	$0.00	$0.00	$0.00

Total Expenses :	**2025 budget** $44,705.00	**2025 Actual** $33,601.43	**2026 budget** $34,110.00

Gain (Loss) Operating Account:	**2025 budget** -$4,305.00	**2025 Actual** $15,719.93	**2026 budget** $11,590.00

Please explain the difference between actual and budget figures *

I am explaining only differences greater than 10% as in previous reports. Line 1A – Larger than expected due to the organization of more symposia than planned. Line 1B – Smaller than expected due to giving out only one Outstanding Paper award, and fewer Citations for Chemical Breakthrough awards. Line 4B – More guest registrations at HIST symposia programmed in 2025; this is hard to predict. Line 4F – Expenses for the 2025 HIST Award symposium dinner were more than predicted due to a larger number of guests attending the dinner. Line 7C – This cost concerns the printing of the division newsletter. Periodically the account used is replenished and it wasn't replenished in 2025. Lines 7E and Line 7F – These costs concern the Bulletin for the History of Chemistry. I split out the postage costs and put it on line 7E, while the other costs (setup, printing, graphic setup) are reported on line 7F. The total for postage is hard to predict due to irregularity in issue page count. The page count for the two issues in 2025 was larger than expected. We are also going to a model of having members opt-in for a printed copy of the Bulletin, so the mailing costs should eventually decrease. Line 9C – Our councilor planned to attend the Fall National meeting in person, but ended up attending via zoom. Therefore, the expenses reimbursed were $0 for the Fall meeting. Line 9D – The travel expenses were smaller than budgeted as several officers were unable to travel to attend the national meetings. Line 9E – Postage costs continue to increase. This category includes the cost of sending the hard copy of the HIST newsletter and Bulletins to

the national meetings for distribution. Line 9F – We sent our chair-elect and program chair, so the expenses were higher than planned. Line 9G – Higher than expected due to bank and paypal charges as well as printing an updated HIST division poster for use at Sci-Mix.

Investment

Part C. Investments and Other Assets	*Beginning of year 2025*	*End of year 2025*
1. Investments & Assets (Unrestricted) *	**Total** $253,124.08	**Total** $264,784.43
a. Checking	$63,123.72	$13,780.72
b. Saving	$103,370.36	$64,373.71
c. Other	$86,630.00	$186,630.00

2. Restricted Investment Funds *	**Total** $0.00	**Total** $0.00
a. Total Restricted Investment Funds:	$0.00	$0.00

Total Investments and Other Assets:	**2025 budget** $253,124.08	**2025 Actual** $264,784.43

3. Which Form 990 did your division file with the IRS for the Previous Tax Year?

- ○ Form 990-N (Electronic Postcard)
- ◉ Form 990-EZ
- ○ Form 990

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4. What is your division's Employment Identification Number (EIN)? *

52-6055746

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5. Does your organization want to continue to be included under the umbrella of the American Chemical Society's Group Exemption Letter? *

- ◉ Yes

○ No

After the submission of its Annual Report, each division must request its annual allotment per the ACS Bylaws.

6. The division requests their annual allotment.

◉ Yes
○ No

Summary

Part D - Summary from Parts A, B, and C	2025 budget
Operating Account Income (Part A)	$47,063.98
Assets and Investments (Part C)	$264,784.43
Operating Account Expenditures Commitments or Liabilities (Part B)	$33,601.43

Supporting Material

Brief Description	File Name	File Size	Date Uploaded
Income/Expenses for 2025	2026-01-29-Quicken Summary for 2025.pdf	221.35 KB	2/9/2026